

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 24, 2022

REGISTRATION NO: 27830
BONDS ISSUED BY: The School District of Columbia
AMOUNT OF ISSUE: \$40,000,000.00 (Series 2022B) COUNTY: Boone
(a portion of \$80,000,000 authorized)
DATE OF ISSUE: October 27, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of paying costs of acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities and acquiring land therefor, including, without limitation, constructing two new elementary schools, enhancing safety and security, improving facilities to comply with accessibility requirements of the Americans with Disabilities Act (ADA), renovating and upgrading aging facilities, repairing or replacing roofs, windows, parking lots, and heating and air conditioning, and improving technology.

Rate of Interest	Amount	Maturity
6.00000%	\$3,200,000.00	03/01/2023
6.00000%	\$3,000,000.00	03/01/2024
6.00000%	\$2,350,000.00	03/01/2025
6.00000%	\$2,405,000.00	03/01/2026
6.00000%	\$2,465,000.00	03/01/2027
6.00000%	\$1,150,000.00	03/01/2028
6.00000%	\$100,000.00	03/01/2029
6.00000%	\$325,000.00	03/01/2030
6.00000%	\$400,000.00	03/01/2031
5.25000%	\$200,000.00	03/01/2032
5.25000%	\$445,000.00	03/01/2033
5.25000%	\$1,375,000.00	03/01/2034
5.25000%	\$2,355,000.00	03/01/2035
5.25000%	\$2,475,000.00	03/01/2036
5.25000%	\$2,600,000.00	03/01/2037
5.25000%	\$2,735,000.00	03/01/2038
4.00000%	\$2,875,000.00	03/01/2039
4.00000%	\$3,025,000.00	03/01/2040
4.00000%	\$3,180,000.00	03/01/2041
4.25000%	\$3,340,000.00	03/01/2042

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2031, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2030, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Wells Fargo Bank, National Association, Charlotte, North Carolina

PURCHASE PRICE: \$42,001,722.90

INTEREST RATE: 4.13401%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$2,838,808,374.00

INDEBTEDNESS: (Including this issue) \$366,875,000.00

NOTICE OF ELECTION: Published in the Columbia Daily Tribune newspaper on March 23 and April 03, 2022.

DATE OF ELECTION: April 05, 2022

ELECTION RESULTS: Yes - 17,726 No - 5,698

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about October 03, 2022.

NUMBER OF BIDS RECEIVED: 12